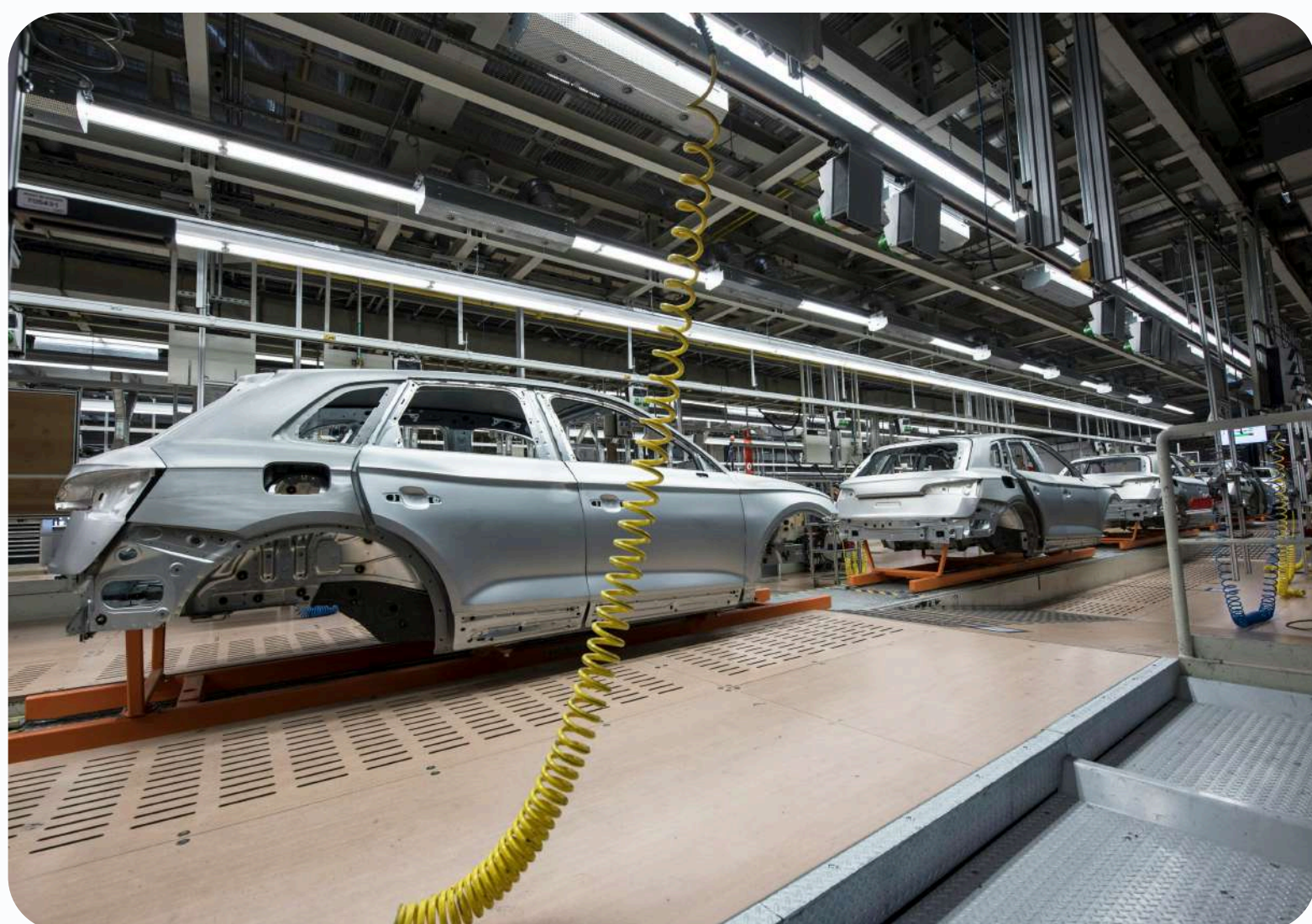


ADVANCED MANUFACTURING



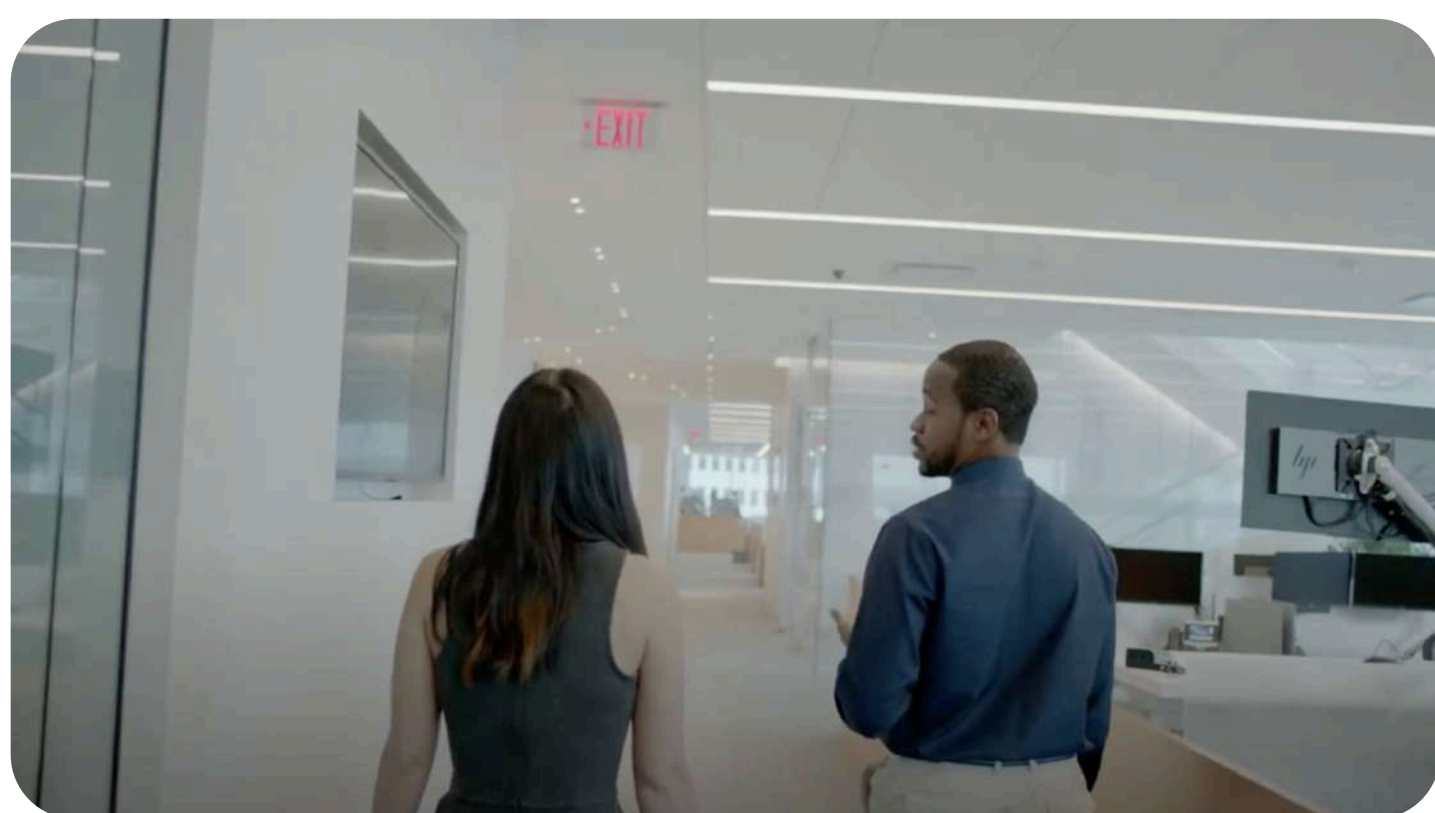
MANUFACTURING A BRIGHTER TOMORROW

One hundred years ago, the Charlotte Region was known for textile production. Today, growth in sectors like automotive parts, plastics, advanced textiles, biomedical, and energy manufacturing fuel the area's continued prominence as a renowned manufacturing hub.

**2 LOWEST
CORPORATE
TAX**
burdens in the southeast
(NC & SC)

3,500
manufacturers

146,000
people employed in the sector



“We see the Charlotte Region as a pioneer of the future of manufacturing in the US.”



CHRISTOFFER STIGSBY
General Manager at DMG MORI

REGIONAL BENEFITS

CONNECTIVITY & LOCATION

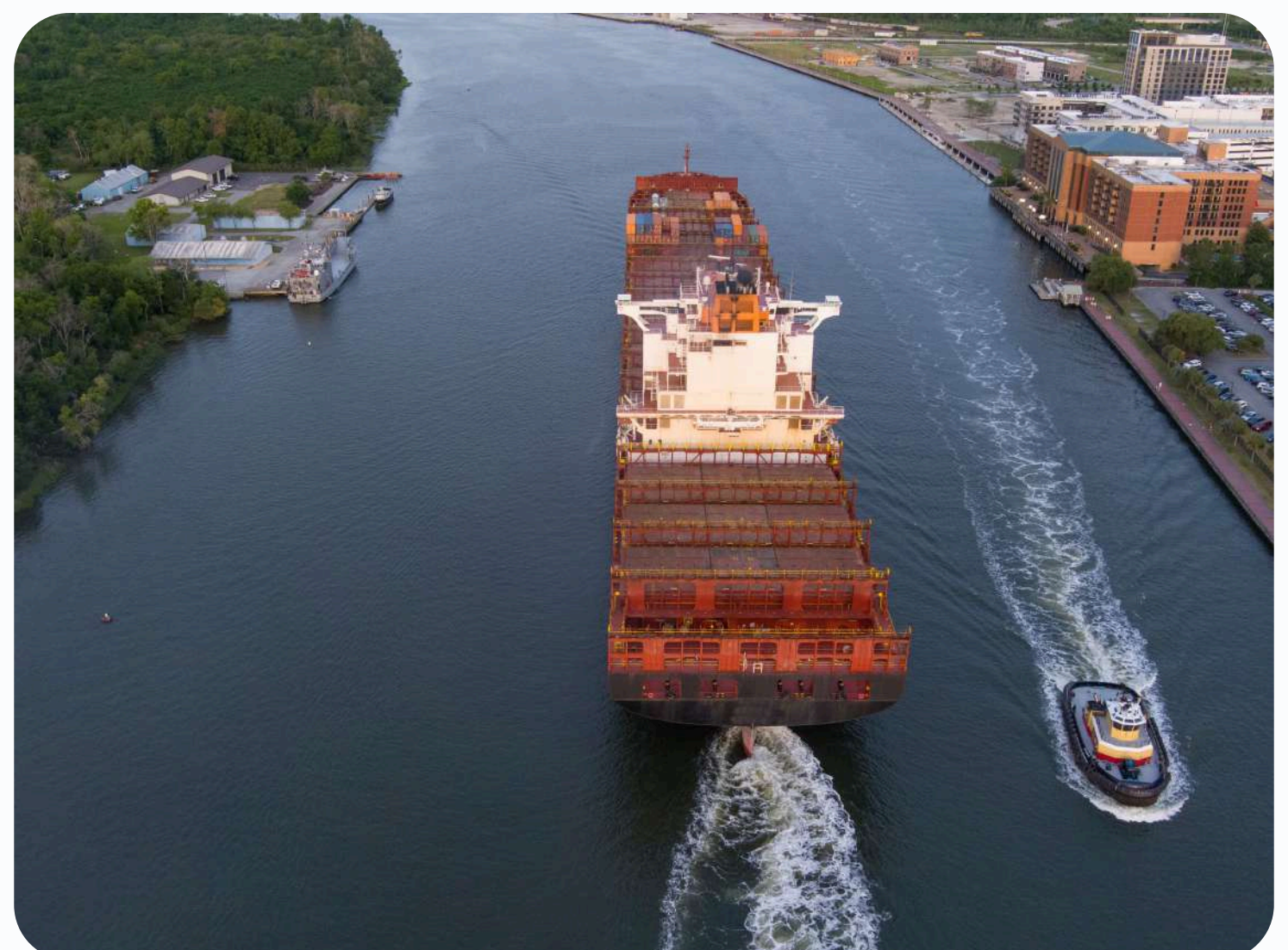
Strategically located on the East Coast of the United States, equidistant between New York and Miami, the Charlotte Region has the infrastructure to move goods and people efficiently regardless of mode of transportation.

60%
of U.S. within 2.5 hour flight

100 MILLION
people within 1 day trucking
time

**3 MAJOR EAST
COAST PORTS**
East Coast ports within 250
miles (Wilmington,
Charleston, Savannah) as well
as the Charlotte inland port

**2 MAJOR
RAILROADS**
busiest airport in the world



WORKFORCE & TALENT PIPELINE

The Charlotte Region saw net migration in 2022 higher than any other year in the previous decade. This ongoing population growth continues to feed the region with new talent, and our workforce development partners throughout the region are committed to re-skilling and upskilling the current populations with programs that are top rated nationally.

146,000
employed in sector

15
advanced manufacturing
training programs

10+
of apprenticeship programs
offered in the region

TOP 2
lowest unionization rates in the
U.S.

UTILITIES

The affordability and reliability of our energy grid in North and South Carolina make us a competitive location for any advanced manufacturer.

50%+
of power supply is from
carbon-free sources

15%
lower than the national average
is the cost of electricity



RECENT EXPANSIONS & RELOCATIONS

More than 4,400 jobs and \$3.1B in capital investment announced since 2023.



\$1 BILLION
in capital investment



E&J Gallo Winery

\$423 MILLION
in capital investment



\$1.3 BILLION
in capital investment