Home to two nationally ranked large hospitals systems, several primary care and specialty facilities, and research and development medical centers, the Charlotte region is a growing health care hub. Traditional local and emerging innovation industries exist side-by-side. Recently, the growth of medical equipment and pharmaceutical industries, coupled with innovative life science research and programs at the North Carolina Research Campus, and an ever-increasing workforce, make health care one of the fastest growing industries in the region.
10% OF THE CHARLOTTE REGION’S WORKFORCE IS EMPLOYED IN HEALTH CARE

THE HEALTH CARE SECTOR HAS A $22 BILLION TOTAL IMPACT IN THE REGION

MORE THAN 142,000 HEALTH CARE INDUSTRY EMPLOYEES IN THE REGION

CHARLOTTE REGION VS. THE NATION HEALTH CARE GROWTH SINCE 2013

Family & General Practitioners: 10.6% vs. 3.3%
Physicians and Surgeons: 6.7% vs. 3.8%
Nursing Assistants: 3.7% vs. 1.3%

COMPANY | ESTIMATED REGIONAL EMPLOYMENT | COUNTY
--- | --- | ---
Caromont Health | 3,980 | Gaston
Catawba Valley Medical Center | 2,200 | Catawba
Iredell Memorial Hospital | 1,600 | Iredell
Piedmont Medical Center | 1,600 | York
Ortho Carolina | 1,100 | Mecklenburg
Premier, Inc. | 1,000 | Regional
White Oak Manor | 938 | Regional
Springs Memorial Hospital | 875 | Lancaster

Top 5 Best Hospitals in NC
- Atrium Health
- Novant Health

Best Children's Hospital in multiple specialties:
- Cancer, Neurology, Cardiology, Gastroenterology, Nephrology & Orthopedics

Atrium Health
- Top 5 Best Hospitals in NC
- America’s Best Employers for Women

Novant Health
- Top 5 Best Hospitals in Charlotte Metro Area
- High performing in Colon Cancer Surgery & Knee & Hip Replacement

Comp. ESTIMATED REGIONAL EMPLOYMENT
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AtriumHealth 35,700
NOVANT HEALTH 12,468

INDUSTRY | 2018 REGIONAL EMPLOYMENT | AVERAGE ANNUAL WAGES | PROJECTED ANNUAL GROWTH BY 2023
--- | --- | --- | ---
General Medical & Surgical Hospitals | 44,502 | $66,754 | 1.0%
Offices of Physicians | 28,178 | $94,542 | 2.7%
Home Health Care Services | 12,345 | $29,990 | 4.5%
Nursing Care Facilities | 10,892 | $31,578 | 0.7%
Retirement, Assisted Living & Residential Care Facilities | 9,482 | $25,453 | 3.5%
Offices of Dentists | 8,752 | $57,596 | 2.4%
Outpatient Care Centers & Ambulatory Health Care Services | 8,111 | $47,927 | 3.3%
Disability, Mental Health, Psychiatric and Substance Abuse Facilities & Hospitals | 6,964 | $51,332 | 2.0%
General Health Practitioners | 6,758 | $46,757 | 3.0%
Medical Equipment & Supplies Manufacturing | 2,417 | $64,368 | 1.4%

OCCUPATION | EMPLOYMENT | AVERAGE WAGES | CURRENT ONLINE JOBS | AVERAGE ANNUAL GROWTH BY 2023
--- | --- | --- | --- | ---
Registered Nurses | 23,270 | $61,800 | 2,243 | 1.9%
Nursing Assistants | 10,293 | $24,800 | 767 | 1.8%
Home Health Aides | 7,091 | $23,700 | 128 | 4.5%
Therapists | 5,130 | $72,900 | 420 | 2.4%
Licensed Practical and Licensed Vocational Nurses | 4,799 | $43,500 | 335 | 1.7%
Pharmacy Technicians | 3,567 | $31,500 | 206 | 1.8%
Physicians and Surgeons, All Other | 3,214 | $229,200 | 146 | 2.1%
Dental Assistants | 2,802 | $42,600 | 44 | 2.5%
Pharmacists | 2,485 | $120,300 | 59 | 1.1%
Medical and Clinical Laboratory Technicians & Technologists | 2,359 | $49,600 | 114 | 2.0%
Emergency Medical Technicians and Paramedics | 2,156 | $36,600 | 150 | 1.7%
Dental Hygienists | 2,018 | $71,300 | 22 | 2.5%
Radiologic Technologists | 1,626 | $56,000 | 123 | 1.6%
Nurse Practitioners | 1,258 | $98,900 | 209 | 3.8%
Family and General Practitioners | 1,110 | $237,900 | 31 | 2.1%

HEALTH CARE WORKFORCE GROWTH SINCE 2001

HEALTH CARE SUB-INDUSTRIES

142,611 MORE THAN 3,900 HEALTH PROFESSIONS & RELATED PROGRAMS CERTIFICATES AND DEGREES AWARDED ANNNUALLY IN THE REGION, INCLUDING 1,612 4-YEAR AND POSTGRADUATE DEGREES IN THE REGION.

Sources: JobsEQ, 2018 Sources: EMSI, 2018 Sources: JobsEQ, Chmura Economics 2018

Source: Charlotte Region Business Alliance Research, BusinessWise, 2019
Sources: Charlotte Region Business Alliance Research, BusinessWise, 2019 Sources: JobsEQ, 2018 Sources: JobsEQ, 2018Sources: EMSI, 2018 Sources: IPEDS & JobsEQ

Atrium Health
Top 5 Best Hospitals in NC
America’s Best Employers for Women

Novant Health
Top 5 Best Hospitals in Charlotte Metro Area
High performing in Colon Cancer Surgery & Knee & Hip Replacement
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**2017-18 MAJOR HEALTH CARE JOBS & INVESTMENT ANNOUNCEMENTS**

- **selenium MEDICAL**
  - 50 NEW JOBS

- **Prinston Pharmaceutical**
  - 127 NEW JOBS

- **Dentsply Sirona**
  - 320 NEW JOBS

- **Atrium Health**
  - $1 Billion Expansion in the region

- **Novant Health**
  - $154 Million Expansion in Ballantyne

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**Emerging Industry: Medical Equipment & Supplies Manufacturing**

The Medical Equipment and Supplies Manufacturing industry is rapidly growing in the Charlotte region with the presence of cutting-edge health care facilities, research institutions and health care manufacturing companies. Recently, **Dentsply Sirona**, a dental equipment and supplies manufacturing company announced 320 jobs and a $3 million investment into its Charlotte office. Currently, the industry employs more than 2,400 people with an average salary of $64,368 per worker.

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**Innovative Health Program: Healthy Charlotte**

**Healthy Charlotte** rallies the business community to drive healthy habits and position the Charlotte Region as a healthy and active choice for business and talent. Recently, General Electric (GE) awarded the Charlotte Regional Business Alliance’s Healthy Charlotte Initiative $125,000 in support of the innovative program. To learn more, visit CharlotteRegion.com/HealthyCharlotte.